

Present: Clark Hallman, Risë Smith, Cathy Enlow, Ann Eichinger, Lea Simons, Jeanie McCallister, Renee Ponzio, Patrick Weber, Gary Johnson, Marie Erdman (Ex Libris), Jodie Barker

1) Update

- a. Patrick: has spent the last week training with Linda and working on setting up the ILL module – Sunday he made the changes for the InterLibrary Loan Requests and InterLibrary Loan Form as discussed last week. He also fixed the video format limit search (from the basic screen). The errors were being caused by a PHP parsing error.
- b. Marie: still has two issues open from previous meetings
 - i. Search limit question
 - ii. Author+title browse (discussed in more detail below)
 - iii. She will recommend to Carmit that she (Marie) be on calls for one more week, and then we're on our own. She feels that Patrick can adequately address problems, consulting her when needed. The group should submit problems to Patrick, not directly to Marie.

2) Browse list & order of fields to search

- a. For "Words from..." searches – is it possible to search more than on word? It is NOT possible to search on more than one word. Simply put, "words from..." searches look for any and all occurrences of a word within that particular field. The committee requested that Patrick change the labeling of all "Words from..." searches to "**Word from...**" They also requested that "Words from 008 year" and "Words from 008/041 languages" be commented out.
- b. Order of fields for Browse search: The committee supports the following order for Browse searching, with the indicated changes made to field labels:

Author
Title
Author+Title–Comment this field out
Series

Subjects-All
Subjects-L.C.
Subjects-MESH

Call Numbers - All
Call Numbers-Dewey
Call Numbers-LC
Location

Publisher
Place of publication – Comment out – not working at present

ISSN
ISBN
LCCN

Word Index

Word from author
Word from title
Word from subject
Word from publishers
Word from place of publication

- c. Author+Title – it will not be possible to make this browse search work the way a CO search worked in PALS. Aleph uses an expand and join on selected subfields. Part of the current problem is that the date field is one of the fields being included. The date field could be left out, however it would still be necessary to enter the search with the author's full name and first word of title (e.g.: King, Stephen Cujo). There also appears to be a problem with old MARC indicators such as 1n and cn showing up. The consensus of the committee was that it will be much easier to get more representative results using an advanced search combining author words and title words. Author+Title will be commented out of Browse search for the time being. Marie will supply descriptions of how the joins are made and in which tables.
 - d. Tips for Browse? No definitive answer on this question.
- 3) ILL Request – search reload with login
- a. When patrons are prompted to log in after clicking the Interlibrary Loan request button, they are required to re-perform their search (or use search history) to get back to the item they wish to request. The ILL Group would like it if after the patron logs in, the full record view would be reloaded on the screen as happens when a hold request requires that the patron logs in. Can this be arranged?

Marie's response to Ann:

The sequence of events surrounding the prompt for login during an ILL request does not appear to be configurable by me. The intermediate login screen for a hold request is login-item, but the screen that the person is sent to for an ILL request is the simple login screen - which does not appear to link back into the ILL request process.

You'll have to follow up with Yossi on this one.

Ann noted that Jackie Hanson has been working with Yossi and will pursue this issue.

- 4) ILLIAD link for USD/Aleph ILL compatibility with outside system suppliers
- a. USD uses ILLIAD for patron ILL, and would prefer to have the ILL request link for their patrons be altered so that their patrons can load requests directly into ILLIAD rather than via Aleph ILL. This might be possible, but only if IP recognition and/or patron log-in where used AND if a number of pages were to be reconfigured for USD. After considering the set-up and testing time, and the continued maintenance entailed for the production environment, in light of the current pressures on SDLN's time in getting the OPAC and GUI to function properly, the committee does not support SDLN spending time on this project at this point. We feel this to be a customization issue which will need to be addressed at a late date.
 - b. Compatibility/communication with MII, etc. – Gary is pursuing the issue of ISO ILL compliance for communication with external systems such as Minitex, Minnesota, OCLC/Illiad, and ODIN. He will report back when he learns more

know that the item is ready for him - or a call slip has been printed to fetch the item if it is in closed stacks

- 9) Basic and Advanced Search with Format limits
 - a. Lea reported some problems with format limiting in some libraries – is this being looked into? Patrick fixed it. We should let him know if we encounter any more problems.
 - b. Ann reminded the committee that the short list of formats currently available is strictly a temporary measure until re-indexing or the TYP table have been completed. Patrick has been working with Dustin Larmore on the TYP table. They will get it to us prior to re-indexing for confirmation that the fields we need are included.
- 10) Re-indexing – what is the hold-up?
 - a. Gary thought it might be that the catalogers and the KidsCat folks are still working. He encouraged Cathy to set a deadline for the indexing committee to complete their list.
- 11) ILL list view in My Library Card – individualized contact button. – this will have to be deferred for now, in light of set-up time and maintenance issues.
- 12) Solving the confusion regarding ILL & “Request” buttons – relabeling possibilities? Additional or revised error messages?
 - a. The committee requested that Patrick change the “request” for holds to **Place Hold**
 - b. Marie also suggested that we may want to remove the Expand link located on the holdings pages. The committee had earlier decided to leave Expand due to the presence of the barcode and SFX information, and to the problem of right-hand scrolling if these fields were added back into the main page. Marie will look into what fields can be displayed on the holdings page.
- 13) Lea: What number of records must be exceeded to get the **Find request found too many entries. Refine your request.** error message? And is the sort / display limit still 1,000 records, no matter how many results you get? -- this question is still open with Marie (see 1b above on search limits)
- 14) Notes field display – 520 is still missing – others? – this has been corrected in Poseidon, and Patrick will fix it in Production.
- 15) Named MARC and MARC tags – should we see the same fields both places? We could, if we want to. Named MARC and the Full Record View fields are pulled from configuration tables. Right now there do appear to be discrepancies. If found, missing fields should be sent to Patrick and he will edit them into the Named MARC list.
- 16) Spring User group meetings –
 - a. Deb Hagemeyer has offered to host them in Sioux Falls at Augustana May 23-25th scheduled as follows:
 - Monday, May 23 --Ref. a.m.; ILL p.m.
 - Tues, May 24 - Circ a.m.; Systems p.m.
 - Wed., May 25 - Cataloging a.m.; Serials/Acq p.m.
- 17) SFX and MetaLib --

- a. Gary asked about the feeling of the committee if MetaLib and SFX were to wait until FY2007 due to lack of staffing and available support as SDLN. Committee members expressed dismay at the possibility of having to wait an additional 15 months to provide such useful and beneficial features to their patrons, however agreed that ironing out difficulties in the OPAC and the GUI need to be the current priority. We are NOT currently paying for either SFX or MetaLib. Risë wondered about additional staffing for SDLN, but Gary indicated that membership fees would have to be raised before any additional staffing could be considered.

18) My Library Card

- a. Renew All button is still not showing up – Patrick will look into
- b. Sort of loaned items – can it be by title? Is currently by date due. Would it be possible to sort by two parameters, date due and title?
- c. In the detail view of loaned items, there is no author and title information – this is a development issue

19) Serials searching and order of issue/volume display – sorting by age should be newest to oldest. Marie will change it on Poseidon. If it is what we want, it can be changed on Production.

20) My List and My Basket

- a. Mouseovers for save to my list and save to my basket links – these should be changed to read: “Add to my list – saved permanently” and “Add to my basket – saved for this session” – Patrick will do this.
- b. It is not currently possible to place holds or ILL requests from my basket or my list lists or full record views. Full view from my list is different than the regular Full Record View. Marie will add this to her list.

21) Changing Bases and getting back to the OPAC

- a. When a patron leaves the OPAC and goes to KidsCat, Reserves or one newspaper indexes, it is not always clear how to get out and get back to a regular OPAC search. Causing the Base name to display in a bright color might help. It might also be possible to change the background color for bases other than the regular OPAC. Ann reported that the KidsCat committee has not addressed the “stuck in KidsCat” problem. If there are suggestions for the KidsCat, they can be sent to Marie via Jo Richardson.

22) MULS – where will it be located? This will be addressed at the next meeting.